

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE 13D

UNDER THE SECURITIES EXCHANGE ACT OF 1934  
(AMENDMENT NO. 1 )\*

THE MIDDLEBY CORPORATION

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(Name of Issuer)

Common Stock, Par Value \$0.01 per share

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(Title of Class of Securities)

596278-10-1

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(CUSIP Number)

John J. Hastings, 1400 Toastmaster Drive, Elgin, IL 60120

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(Name, Address and Telephone Number of Person Authorized  
to Receive Notices and Communications)

June 22, 1997

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(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(b)(3) or (4), check the following box / /.

NOTE. Six copies of this statement, including all exhibits, should be filed with the Commission. See Rule 13d-1(a) for other parties to whom copies are to be sent.

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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SCHEDULE 13D

CUSIP No. 596278-10-1

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1 NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Robert R. Henry

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2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) / /  
(b) /x/

3 SEC USE ONLY

4 SOURCE OF FUNDS\*

Not Applicable

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO  
ITEMS 2(d) OR 2(e) / /

6 CITIZENSHIP OR PLACE OF ORGANIZATION

U.S.A.

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 1,320,269
	8	SHARED VOTING POWER 300,000
	9	SOLE DISPOSITIVE POWER 1,320,269
	10	SHARED DISPOSITIVE POWER 300,000

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH  
REPORTING PERSON  
1,620,269

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11)  
EXCLUDES CERTAIN SHARES\* / /

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
19.1%

14 TYPE OF REPORTING PERSON \*  
IN

\*SEE INSTRUCTIONS BEFORE FILLING OUT!

INCLUDE BOTH SIDES OF THE COVER PAGE, RESPONSES TO ITEMS 1-7  
(INCLUDING EXHIBITS) OF THE SCHEDULE, AND THE SIGNATURE ATTESTATION.

2

Item 1. SECURITY AND ISSUER.

The title and class of equity securities to which this amendment to  
statement on Schedule 13D relates is the Common Stock, par value \$0.01 per  
share (the "Shares"), of The Middleby Corporation (the "Company"). The  
address of the principal executive offices of the Company is 1400 Toastmaster  
Drive, Elgin, IL 60120.

Item 2. IDENTITY AND BACKGROUND.

(a) Name: Robert R. Henry, in his individual and fiduciary capacities.

(b) Residence or Business Address: Mr. Henry's business address is Route 202, Linnfield Farm, Far Hills, NJ 07931. For mailing purposes, the Post Office Box is 115.

(c) Mr. Henry is the president of Robert R. Henry & Co., Inc., which is principally in the financial advisory business. The principal address of Robert R. Henry & Co. is Route 202, Linnfield Farm, Far Hills, NJ 07931. For mailing purposes, the Post Office Box is 115.

(d) During the past five years, Mr. Henry has not been convicted in a criminal proceeding.

(e) During the last five years Mr. Henry has not been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

(f) Citizenship: U.S.A.

Item 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION.

Mr. Henry is the trustee with respect to a trust for the benefit of the wife of Whitman F. Whitman, Jr., the Chairman of the Company, which trust holds 281,250 Shares. Mr. Henry is also trustee with respect to two trusts for the benefit of Mr. Whitman's children and two other trusts for the benefit of Mr. Whitman's children. On June 22, 1997, Ms. Laura Whitman, the daughter of Mr. Whitman and a beneficiary of the children's trusts, was appointed a co-trustee of one of the trusts pursuant to the applicable trust agreement. In addition, as of such date, Ms. Whitman received a distribution of 218,625 Shares from the other trust of which she is a beneficiary.

Item 4. PURPOSE OF THE TRANSACTION.

The trusts described in Item 3 above were created for donative and estate planning purposes. All Shares are held for investment purposes only, in accordance with the terms of the governing instruments and not for the purpose of effecting any change in the management and control of the Company. Mr. Henry has no present plans or proposals which relate to or would result in any of the actions referred to in clauses (a) through (j) of Item 4 of Schedule 13D.

Item 5. INTEREST IN THE SECURITIES OF THE ISSUER.

(a) Following the transactions described in Item 3, Mr. Henry holds Shares as trustee as follows:

Name	Number of Shares
Robert R. Henry, Trustee U/T/A dated 4-18-78 F/B/O Barbara K. Whitman	281,250
Robert R. Henry, Trustee U/T/A dated 4-18-78 F/B/O W. Fifield Whitman III	437,250
3	
Robert R. Henry, Trustee U/T/A dated 4-18-78 F/B/O Laura B. Whitman	218,625
Robert R. Henry, Trustee U/T/A dated 12-20-90 F/B/O W. Fifield Whitman III	300,000
Robert R. Henry, Trustee U/T/A dated 12-20-90 F/B/O Laura B. Whitman	300,000

In addition to the 1,537,125 Shares held by Mr. Henry as trustee, Mr. Henry directly owns 79,394 Shares in his individual capacity and 3,750 Shares pursuant to presently exercisable options, for a total beneficial ownership of 1,620,269 Shares, or approximately 19.1% of the outstanding Shares of the Company.

(b) Mr. Henry has sole disposition and voting power with respect to the 1,320,269 Shares described above and shared disposition and voting power with respect to the 300,000 Shares held in the trust dated 12-20-90 F/B/O Laura B. Whitman, of which Ms. Whitman has become a co-trustee. Mr. Henry disclaims any pecuniary interest in the 1,537,125 Shares held in the trusts.

(c) The only transactions involving the Shares of the Company by Mr. Henry during the pasts 60 days was the distribution of 218,625 Shares to Ms. Whitman, and the addition of Ms. Whitman as a co-trustee under the 12-20-90 trust, as described above.

(d) and (e): Not applicable.

Item 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER.

Not applicable.

Item 7. MATERIAL TO BE FILED AS EXHIBITS.

None.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: June 18, 1997

/s/ Robert R. Henry

Robert R. Henry, Individually and as Trustee  
U/T/A dated December 20, 1990 F/B/O W.  
Fifield Whitman III, U/T/A dated December 20,  
1990 F/B/O Laura B. Whitman, U/T/A dated  
April 18, 1978 F/B/O Barbara K. Whitman,  
U/T/A dated April 18, 1978 F/B/O W. Fifield  
Whitman III, and U/T/A dated April 18, 1978  
F/B/O Laura B. Whitman