

Adjusted EPS

(in thousands, except per share data)

	Q1 2018		Q2 2018		Q3 2018		Q4 2018		Full Year 2018	
	\$	Diluted per share	\$	Diluted per share	\$	Diluted per share	\$	Diluted per share	\$	Diluted per share
Net earnings	\$ 65,420	\$ 1.18	\$ 83,988	\$ 1.51	\$ 72,905	\$ 1.31	\$ 94,839	\$ 1.70	\$ 317,152	\$ 5.70
Amortization ⁽¹⁾	11,871	0.21	10,121	0.18	17,934	0.32	21,530	0.39	61,456	1.11
Restructuring expenses	1,693	0.03	4,441	0.08	12,111	0.22	1,087	0.02	19,332	0.35
Acquisition related inventory step-up charge	—	—	1,030	0.02	4,556	0.08	—	—	5,586	0.10
Net periodic pension benefit (other than service costs)	(9,705)	(0.17)	(9,116)	(0.16)	(9,225)	(0.16)	(10,068)	(0.18)	(38,114)	(0.69)
Tax impact of pre-tax adjustments	(945)	(0.02)	(1,554)	(0.03)	(6,496)	(0.12)	(3,263)	(0.06)	(12,113)	(0.22)
Adjusted net earnings	\$ 68,334	\$ 1.23	\$ 88,910	\$ 1.60	\$ 91,785	\$ 1.65	\$ 104,125	\$ 1.87	\$ 353,299	\$ 6.35
	Q1 2019		Q2 2019		Q3 2019					
	\$	Diluted per share	\$	Diluted per share	\$	Diluted per share				
Net earnings	\$ 69,013	\$ 1.24	\$ 92,210	\$ 1.66	\$ 82,020	\$ 1.47				
Amortization ⁽¹⁾	16,498	0.30	15,099	0.27	17,662	0.32				
Restructuring expenses	342	0.01	2,241	0.04	4,223	0.08				
Acquisition related inventory step-up charge	133	—	1,103	0.02	1,444	0.03				
Facility consolidation related expenses	—	—	—	—	1,333	0.02				
Net periodic pension benefit (other than service costs)	(7,761)	(0.14)	(7,297)	(0.13)	(7,175)	(0.13)				
Former Chairman & CEO transition costs	10,116	0.18	—	—	—	—				
Tax impact of pre-tax adjustments	(4,465)	(0.08)	(2,954)	(0.06)	(3,987)	(0.07)				
Adjusted net earnings	\$ 83,876	\$ 1.51	\$ 100,402	\$ 1.80	\$ 95,520	\$ 1.72				

(1) Includes amortization of deferred financing costs